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U.S. BANKRUPTCY COURT
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D.G. MENCHETTI, ESQ.
Nevada State Bar # 1675
D.G. MENCHETTI, LTD.
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Attorney for D.G. Menchetti Pension Plan

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:	)	Case No. BK-S-06-10725-LBR
	)	Case No. BK-S-06-10726-LBR
USA COMMERCIAL MORTGAGE	)	Case No. BK-S-06-10727-LBR
COMPANY,	)	Case No. BK-S-06-10728-LBR
	)	Case No. BK-S-06-10729-LBR
USA CAPITAL REALTY ADVISORS,)	
LLC,	)	CHAPTER 11
)	
USA CAPITAL DIVERSIFIED TRUST	)	Jointly Administered Under
DEED FUND, LLC,	)	Case No. BK-S-06-10725-LBR
)	
USA CAPITAL FIRST TRUST DEED	)	RESPONSE TO OBJECTION
FUND, LLC	)	OF USACM TRUST TO PROOFS
	)	OF CLAIM BASED UPON
USA SECURITIES, LLC,	)	INVESTMENT IN THE ONE POINT
	)	STREET, LLC-HFA NORTH
	)	YONKERS LOAN; and
Debtors.	)	CERTIFICATE OF SERVICE
)	
Affects: USA Commercial Mortgage	)	Date of Hearing: February 21, 2008
Company	)	Time of Hearing: 9:30 a.m.

In response to the Objection filed by USACM LIQUIDATION TRUST, attached are statements reflecting the sums due and owing of \$204,379.00.

RESPECTFULLY SUBMITTED this 8 day of February, 2008.

D. G. MENCHETTI, LTD.



D. G. MENCHETTI, ESQ./NVSB#1675
Attorney for D. G. MENCHETTI, LTD.
PENSION PLAN

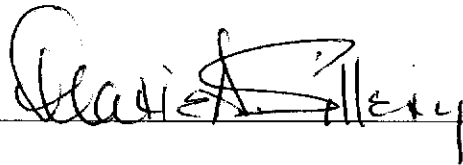
DG Menchetti, Ltd.
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Incline Village, Nevada 89452
Telephone (775) 831-0326
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CERTIFICATE OF SERVICE

I hereby certify that I am an employee of D. G. MENCHETTI, LTD., and that on this date I caused a true and correct copy of the foregoing, via first-class postage prepaid U.S. Mail as follows:

Susan M. Freeman, Esq.
Rob Charles, Esq.
John C. Hinderaker, Esq.
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169

DATED: February 8, 2008.



USA Commerical Mortgage Company ("USA")

as Loan Servicing Agent for

HFA- North Yonkers

as of June 30, 2006

Vesting Name: D. G. Menchetti Trustee of the D. G. Menchetti LTD Pension Plan

Address: D G MENCHETTI LTD PENSION PLAN
 C/O D G MENCHETTI TRUSTEE
 PO BOX 7100
 INCLINE VILLAGE, NV 89452-7100

Client ID: 713

Performance Evaluation: Non-Performing

1. Original Principal Investment	\$200,000
2. Principal Investment Assigned Out	0
3. Net Principal Investment	\$200,000
4. Principal Payments Made by Borrower to USA	\$200,000
5. Principal Payments Remitted by USA to Lender	0
6. Principal Payments Unremitted by USA to Lender	\$200,000
7. Interest Paid to USA by Borrower, net of service fee	\$32,246
8. Interest Remitted or Advanced by USA to Lender	27,867
9. Interest Due to (from) Lender	\$4,379
10. Unremitted Principal held in Collection Account	\$200,000
11. Interest Due to (from) Lender	4,379
12. Net Amount Currently Due to (from) Lender	\$204,379
13. Unremitted Principal not held in Collection Account	\$0
14. Interest Unpaid to USA by Borrower, net of service fee	\$0

This statement is provided for information purposes only and is intended for the sole benefit of the named vested party. This statement is not intended to represent a loan payoff quote. USA reserves the right to update and supplement this statement.

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Prepared by MFIM, LLC

THIS STATEMENT REFLECTS THE STATUS THROUGH JUNE 30, 2006.

USA Commerical Mortgage Company
as Loan Servicing Agent for Loans Listed Below
Loan Summary for Client ID 713

Individual Investments

Vesting Name: D. G. Menchetti Trustee of the D. G. Menchetti LTD Pension Plan

Address: D G MENCHETTI LTD PENSION PLAN
C/O D G MENCHETTI TRUSTEE
PO BOX 7100
INCLINE VILLAGE, NV 89452-7100

Loan Name	Date	Performance Evaluation	Original Investment	Current Investment	Principal Due to (from) Investor USA CMC	Interest Due to (from) Investor USA CMC	Unpaid ID (Gross) (Net)
HIFA- North Yonkers	01/13/05 - 06/30/06	Non-Performing	\$200,000	\$0	\$200,000	\$4,379	\$204,379
Eagle Meadows Development	10/24/05 - 06/30/06	Non-Performing	\$125,000	\$125,000	\$0	\$2,733	\$2,733
Totals:			\$325,000	\$125,000	\$200,000	\$7,112	\$207,112

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